STRATEGIC METALS LTD.

Have questions about this notice? Call the Toll Free Number below or scan the QR code to find out more.

Toll Free 1-866-964-0492

www.computershare.com/noticeandaccess

Notice of Availability of Proxy Materials for STRATEGIC METALS LTD. Annual General and Special Meeting

Meeting Date and Location:

When: August 31, 2026
9:30 am (Pacific Time)

Where: Suite 510 – 1100 Melville Street,
Vancouver, British Columbia

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You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

www.strategicmetalsltd.com

OR

www.sedarplus.ca

How to Obtain Paper Copies of the Proxy Materials

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Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. Requests for paper copies may be made using your Control Number as it appears on your enclosed Voting Instruction Form or Proxy. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than August 20, 2026. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

For Holders with a 15 digit Control Number:

Request materials by calling Toll Free, within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your Voting Instruction Form or Proxy.

To obtain paper copies of the materials after the meeting date, please contact (604) 687-2522, extension 1.

For Holders with a 16 digit Control Number:

Request materials by calling Toll Free, within North America - 1-877-907-7643 or direct, from Outside of North America - 1-303-562-9305 and entering your control number as indicated on your Voting Instruction Form.

To obtain paper copies of the materials after the meeting date, please contact 1-877-907-7643.

Securityholder Meeting Notice

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. **Number of Directors** - *Particulars of Matters to be Acted Upon* – A. Election of Directors

2. **Election of Directors** - *Particulars of Matters to be Acted Upon* – A. Election of Directors

3. **Appointment of Auditors** - *Particulars of Matters to be Acted Upon* – B. Appointment of Auditors

4. **Renewal of Incentive Stock Option Plan** - *Particulars of Matters to be Acted Upon* – C. Renewal of Incentive Stock Option Plan

5. **Disinterested Shareholder Approval for Option Agreement with GGL Resources Corp.** - *Particulars of Matters to be Acted Upon* – D. Disinterested Shareholder Approval for Option Agreement with GGL Resources Corp.

6. **Reconfirmation of Shareholder Rights Plan** - *Particulars of Matters to be Acted Upon* – E. Reconfirmation of Shareholder Rights Plan

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7. **Discretionary Authority** - *Other Matters to be Acted Upon* – Other Matters to be Acted Upon

Voting

PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy.

PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING

Annual Financial statement delivery

• No Annual Report (or Annual Financial Statements) is (are) included in this mailing

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